



# Pennsylvania Tax Benefits

*Did You Know?... Pennsylvania is one of the most generous states in the nation when it comes to offering income-tax exclusion on a wide variety of retirement income.*

## ***Rated Among Top 5 States to Retire!***

- Social Security Benefits ..... **TAX EXEMPT**
- Public and Private Pension Funds ... **TAX EXEMPT**
- Inheritance to a Surviving Spouse ... **TAX EXEMPT**
- IRA Withdrawals Taken Upon ..... **TAX EXEMPT**

Retirement after age 59

- Life Insurance Proceeds Payable .... **TAX EXEMPT**  
to a named Beneficiary or to a  
Decedent's Estate

(Source: Pennsylvania Department of Revenue)

The above tax data is partial information. Actual Pennsylvania law should be consulted. We cannot guarantee the accuracy of the above data. The counsel of a financial advisor should be sought on a individual basis.